

# Building a Content Marketing Organization

People, Process & Platforms

# Introductions



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# Today's agenda

- Welcome to the 'Content Age'
- Getting Content Ready
  - People
  - Process
  - Platforms
- Assessing your wherewithal



# Welcome to the 'Content Age'



**\*MANUFACTURING AGE**

**1900**

Mass manufacturing makes industrial powerhouses successful



**\*DISTRIBUTION AGE**

**1960**

Global connections and transportation systems make distribution key



**\*INFORMATION AGE**

**1990**

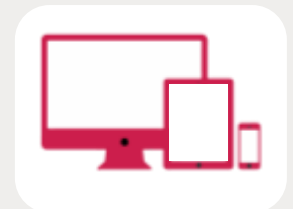
Connected PCs and supply chains mean those that control the information flow dominate



**\*CONSUMER AGE**

**2000**

Empowered buyers expect a new level of customer relevance



**CONTENT AGE**

**2015**

Overloaded with channel choice, content-powered engagement becomes a point of difference



Digital Out-of-Home and Cinema



Laptop



Digital Television



Desktop



Blackberry



Airline Seat



Ambient



ATM Screen



Connected Consoles



GPS

2007



Digital Out-of-Home and Cinema



Laptop



Digital Television



Desktop



Tablet



Wearable Tech



Physical Graph



In-Vehicle



QR Code



iPhone



Blackberry



Android



Airline Seat



Ambient



ATM Screen



Connected Consoles



Connected Mobile Games



GPS

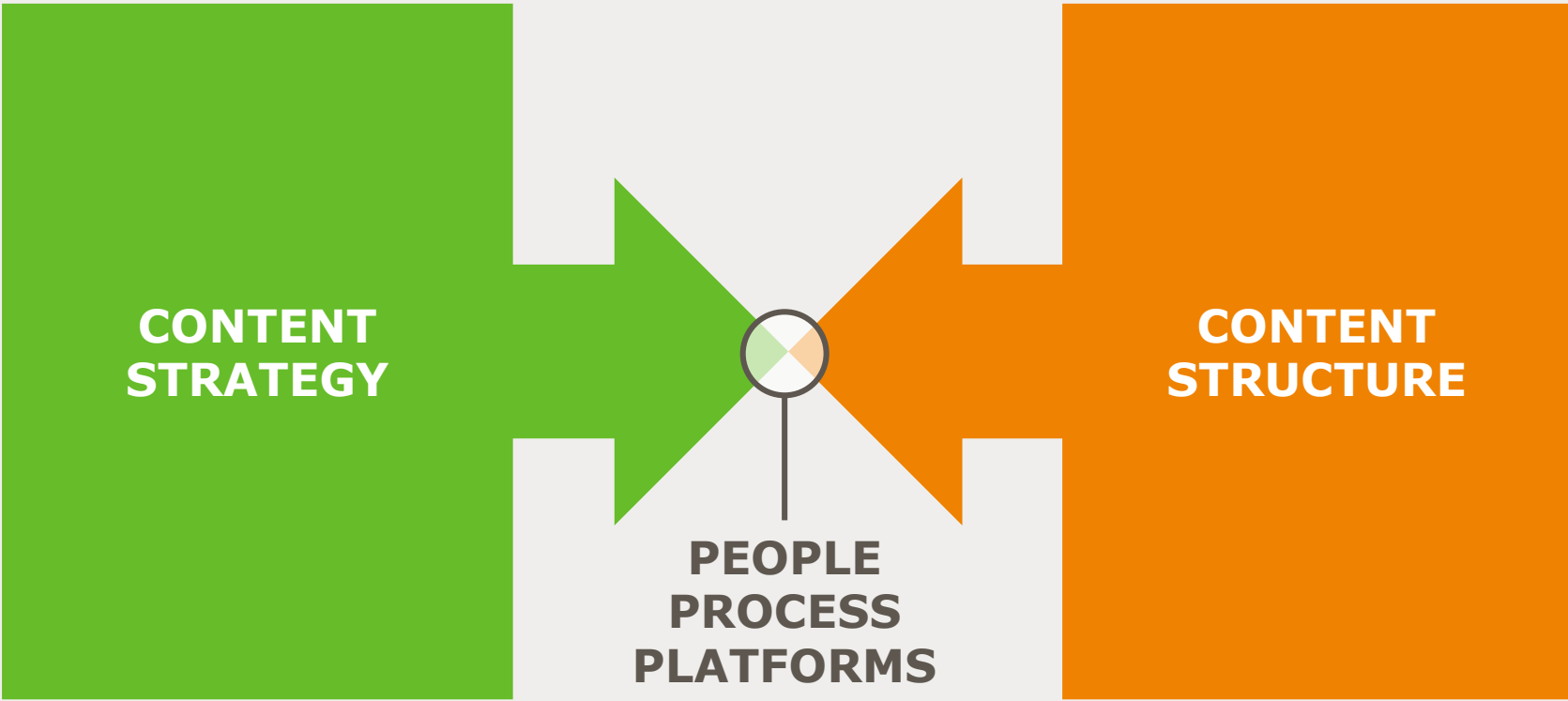


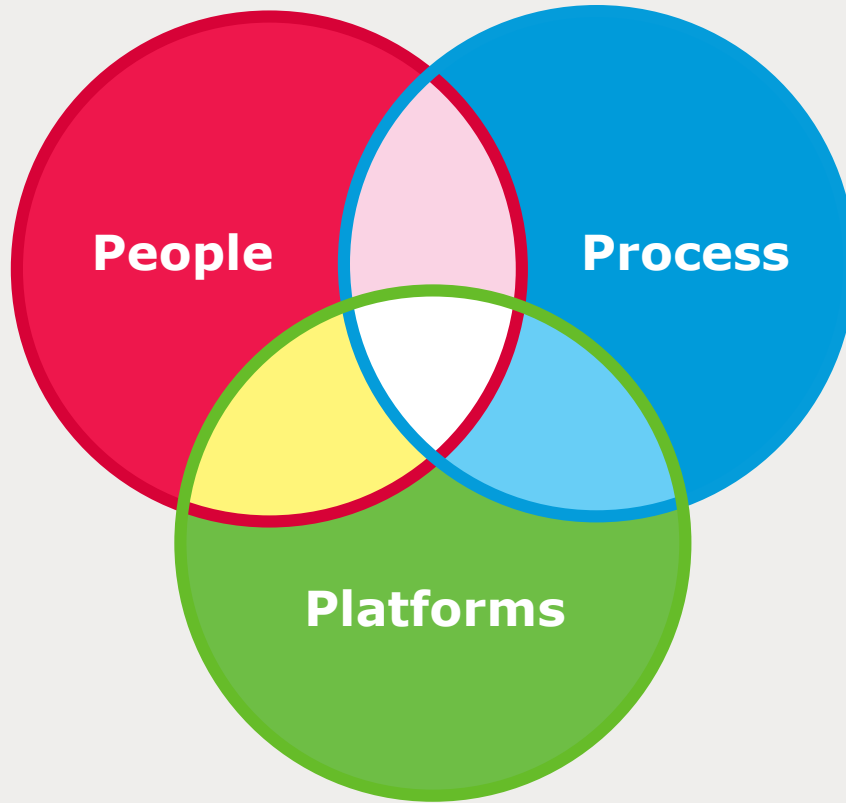
Near Field Communication

2015

**CONTENT  
STRATEGY**

**CONTENT  
STRUCTURE**







# Brand challenges to content marketing

- Absence of content strategy and planning
- Lackluster engagement
- Poor discoverability
- Staying “always on”
- Lack of viable measurement
- Achieving both quality and scale



How do **brands**  
act like **publishers**?

## Brands

Product  
Insights

Creative  
via  
Agencies

Scale via  
Media

Social  
Marketing

Production  
Technology

Brand  
Managers



**Monetize  
Products/Services**

## Publishers

Topic  
Insights

Creative  
within  
Editorial

Scale via  
Engagement

Social  
Media

Distribution  
Technology

Producers &  
Publishers



**Monetize  
Impressions**



# What makes for effective content structures

## Content Strategy

Integrated across the entire organization

- Deep insights into customers' content consumption and channel preferences
- Journeys based on customer segments
- Content audit aligned to the journeys
- Content architecture that supports all efforts across the enterprise

## Content Measurement

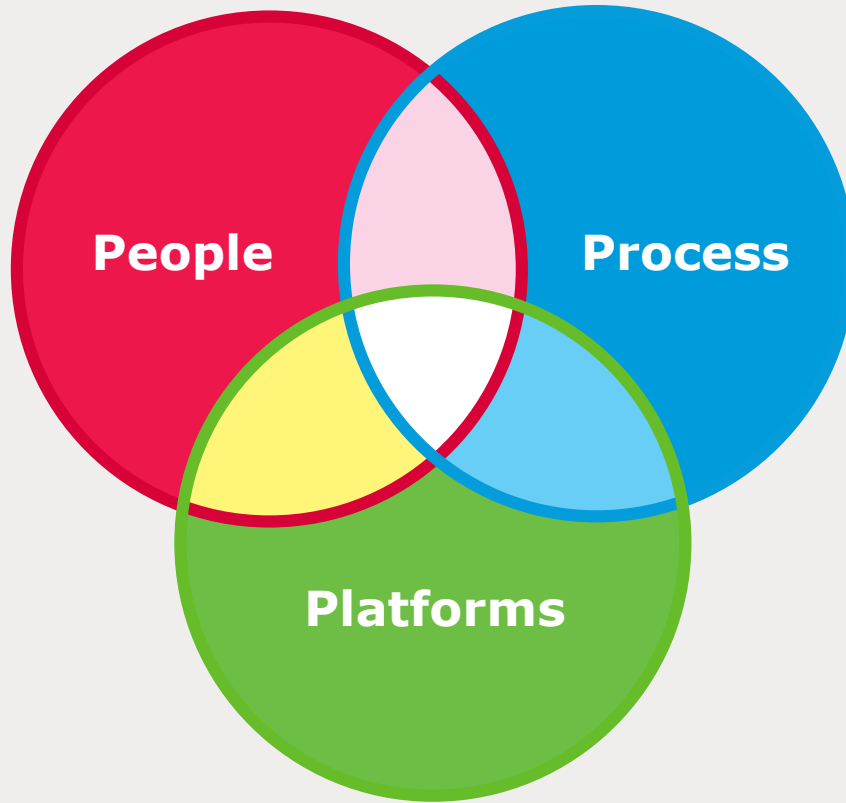
Greater reliance on data for greater effectiveness

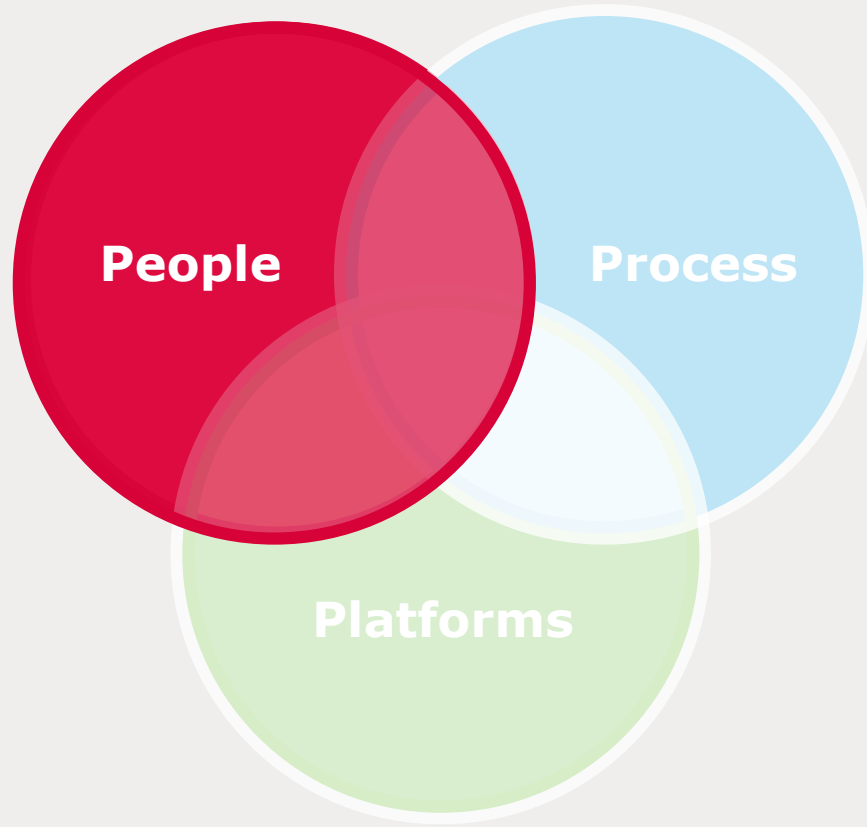
- Unified customer view
- Actionable segmentation
- Consistent content measurement integrated into the entire planning and creation process
- Dashboards for complete availability and transparency

## Content Execution

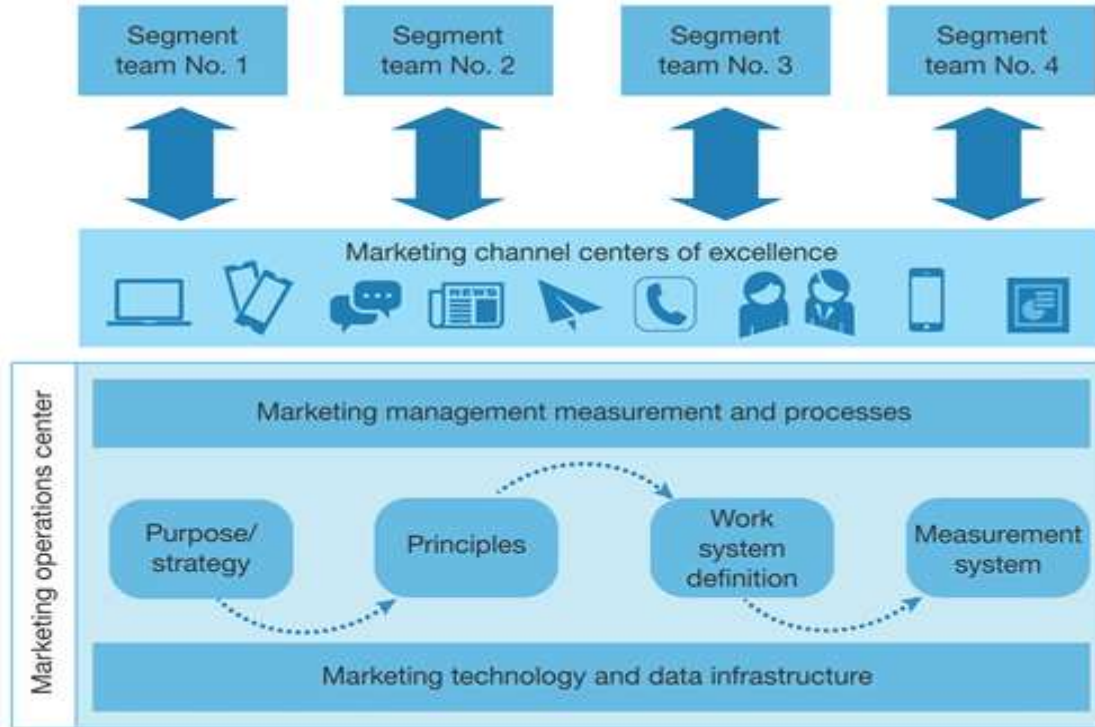
Based on the principles of Big Content®

- **Relevancy:** Engage with quality, personalized content
- **Discoverability:** Ensure content is found via smart channel selections and use of pull & push
- **Elasticity:** Amplify content to speak to the widest possible audience, inspiring participation
- **Efficiency:** Refine by turning data into actionable insights, sharper planning and strong socialization



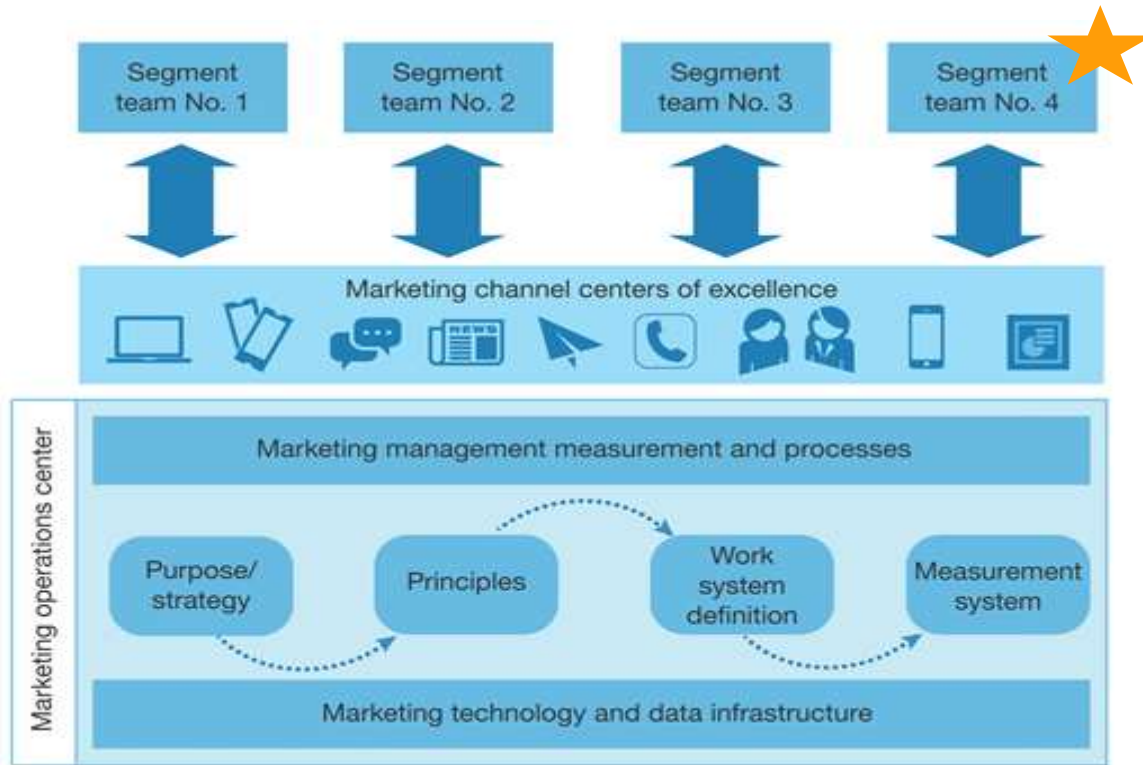


# The Marketing Operating System





# The Customer Segment Leader



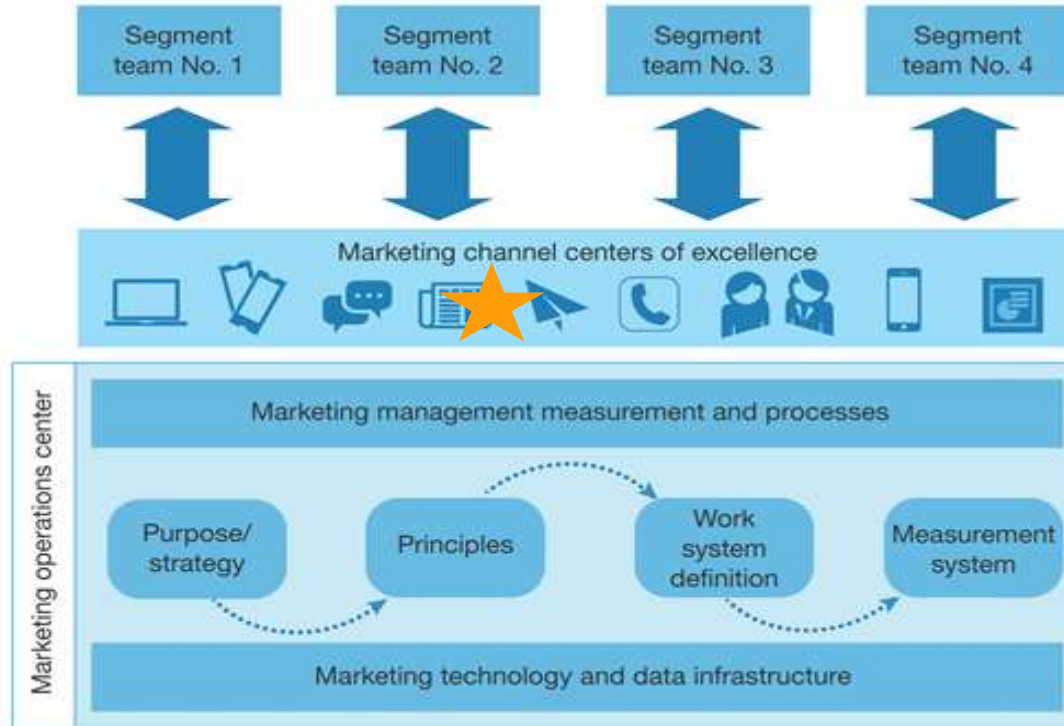
# The Customer Segment Leader

- › Assesses life cycle for specific customer segment (attitudes and behaviors)
- › Adapts marketing strategy and content strategy to suit the segment
- › Draws up annual editorial calendar and writes briefs
- › Allies with channel experts and production teams to create and deliver valuable content
- › Tracks ongoing performance



Source: Wikipedia (creative commons license)

# The Content Marketing Chief

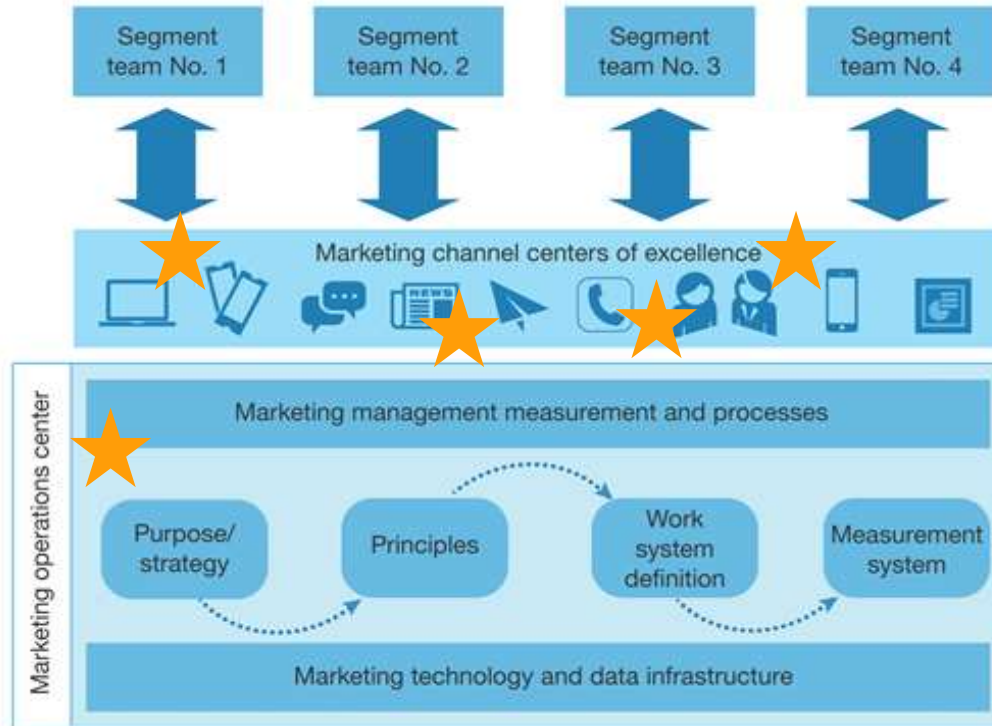


# The Content Marketing Chief



- › Creates template for the company's content marketing strategy (used by segment leaders)
- › Manages enterprise content governance plan
- › Builds out and manages enterprise content formats and tags
- › Maintains toolbox of content marketing resources (agencies, technologies, etc.)
- › Supports customer segment managers with education, advice and guidance

# COE Roles (e.g. Social, SEO, Media, Sales, Agency)



# COE Roles

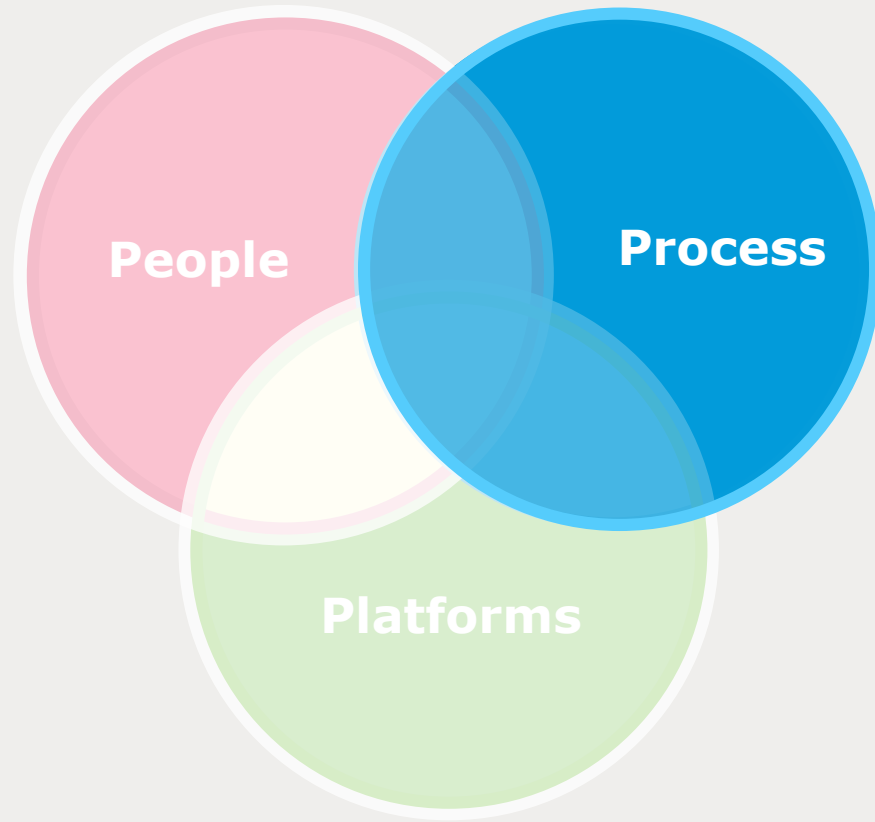


- › Provides insight and expertise related to channel
- › Develops templates and best practices (for example, SEO guidance)
- › Troubleshoots execution problems and investigates execution wins
- › Evangelizes upcoming opportunities



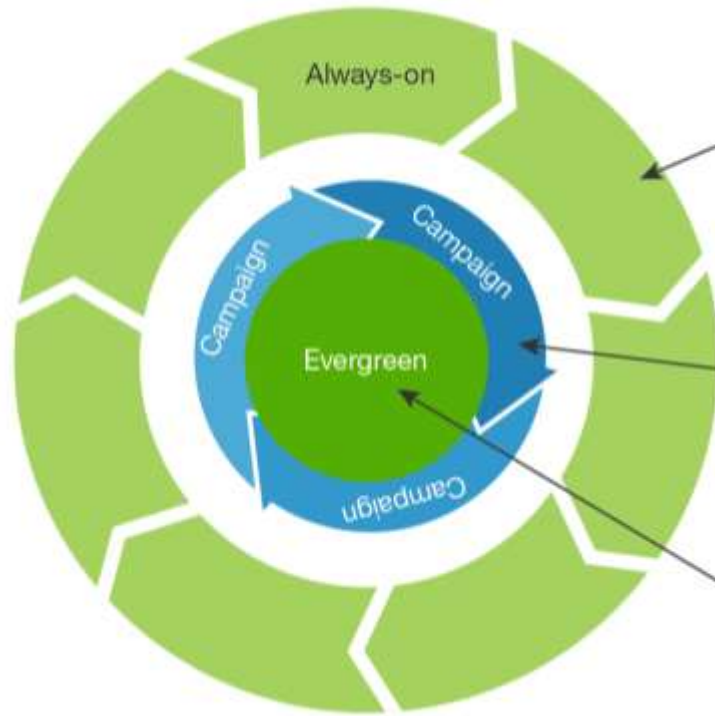
## Takeaways: **People**

1. Customer centric content requires customer centric thinking
2. Editing and storytelling must live across different levels within your company
3. Content marketing execution should span across channel-specific executions
4. Reconsider the role your agency plays in content marketing efforts





# Three Speeds; Two Processes



## Always-on content production

What: Daily or weekly publishing cycles to website, blog, email, social channels or mobile app

Who: Collected from third-party sources, internal subject-matter experts, community, and campaign updates

## Content campaign production

What: Monthly or quarterly content-driven campaigns often rolled out via a hub page and supported by "always on" updates, ad spend, and cross-channel promotion

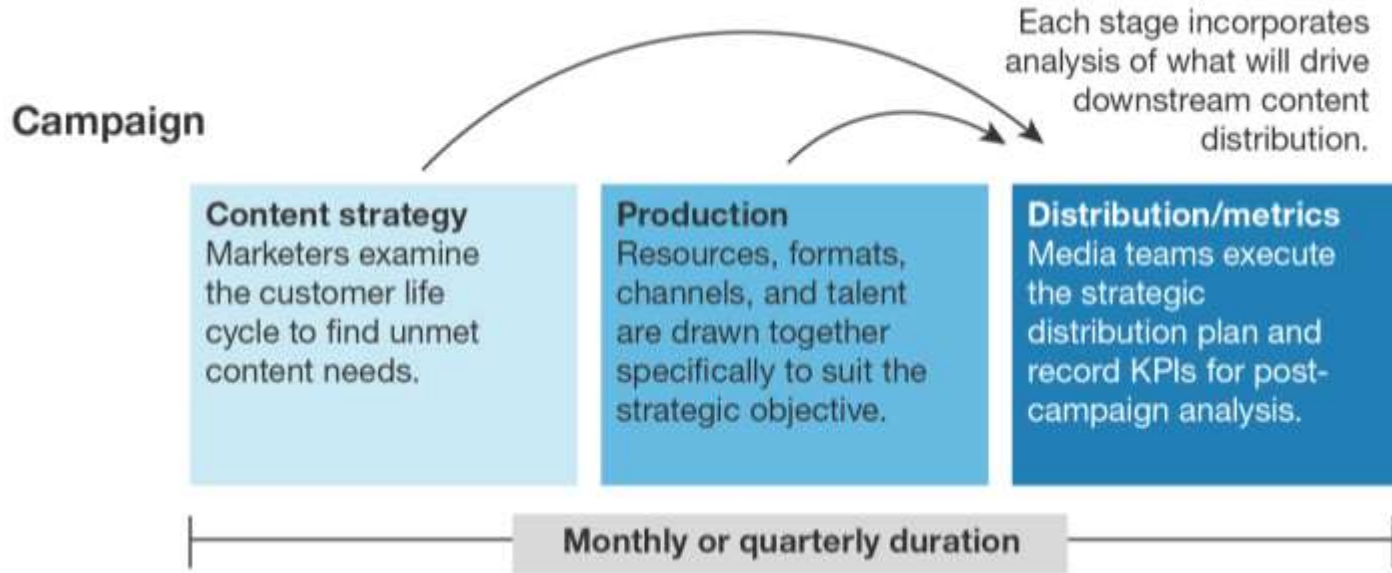
Who: Agencies and internal high-end production resources, such as video teams or app developers

## Evergreen content

What: Extant campaigns still hosted and updated to drive the long, fat tail of search and social traffic

Who: Maintained by internal or agency resources

# Monthly or quarterly campaigns for big strategic goals (AKA: Tent poles)



# Align with customer journey, customer goal and preferred channel



# Invest in shared process documents

*“Once you scale beyond a couple of contributors and teams, it gets messy. You need tools to stay on top of things.”*

- Luke Kintigh, Intel

Content  
Architecture

Engagement  
Brief Template

Production  
Calendar

Rich, dynamic  
Persona  
Descriptions

# Planning tools that filters against persona, team, geo, format

The screenshot displays a calendar for February 2015 with various marketing events and tasks. The calendar is organized by days of the week, with dates and corresponding activities listed. The activities include:

- February 4:** Moving from Installation to Deployment
- February 5:** Pinterest Percolate Partnership Announ...
- February 6:** The Client Summit
- February 11:** Product Update: Marketing Email
- February 12:** Blog Post - John Legend / Dove
- February 13:** International Coffee Day
- February 18:** Product Update: Marketing Email
- February 19:** visually <> Percolate Webinar Promotion
- February 20:** On Responsiveness, Praise and Passion
- February 25:** U.S. Cafeter-Mulen Case Study & Blog
- February 26:** Weekly Product Update Email
- February 27:** New Drivers: Data in Creative

# An excellent example of a shared process document from the team at MailChimp

## Voice & Tone

### CONTENT TYPES

Success Message

App Copy

Company Newsletter

Blog

App Copy 2

Public Site

Video Tutorial

Guide

Twitter, Facebook

Knowledge Base

Guide 2

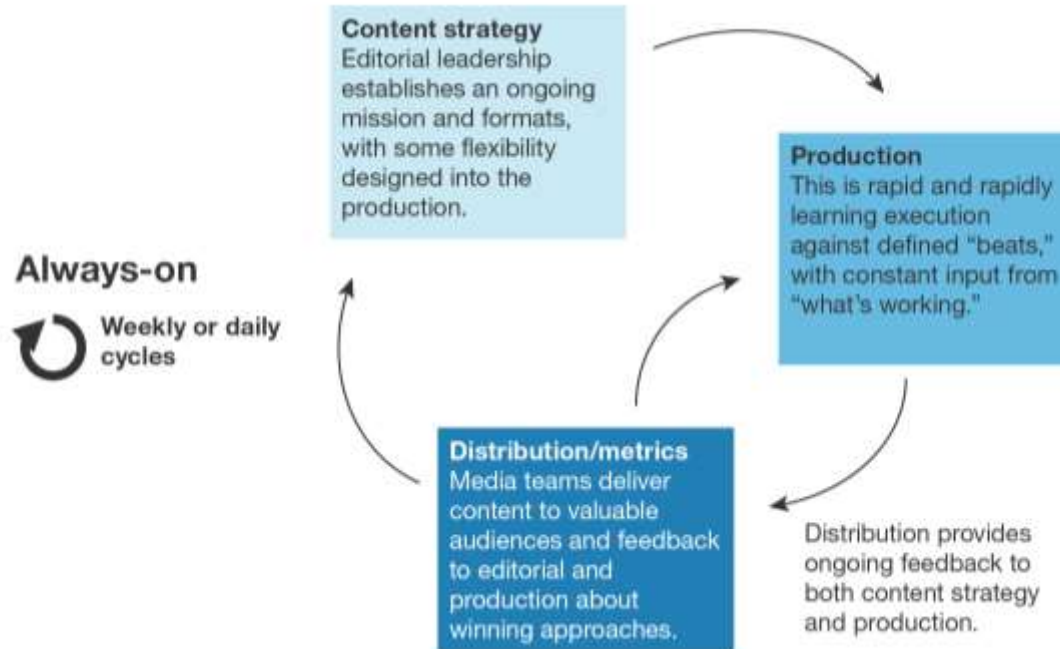
Blog 2

Before you write for MailChimp, it's important to think about our readers. Though our voice doesn't change much, our tone adapts to our users' feelings. This guide will show you how that works.

Get Started

© 2015 The Rocket Science Group

# Always-on content is the steady drumbeat of the brand



# Content marketing's killer app

*“This probably sounds hokey, but the best content marketing tool is talking to each other.”*

- Joe Chernov,  
Hubspot





# Bring the right people together at a frequency that makes sense

Meeting	Frequency	Participants	Tasks
Strategic editorial meeting	Biannual (most B2B outfits) or quarterly (consumer, retail brands, and strategic B2B outfits)	Editorial board, marketing leader, content marketing chief, and agency, if strategic	<ul style="list-style-type: none"> <li>• Discuss and set content marketing strategy and goals</li> <li>• Review editorial focus</li> <li>• Assess top-line and bottom-line performance</li> <li>• Change scope or expand partnerships</li> <li>• Share and discuss in-depth qualitative insights (and their generation) and impact on strategy</li> </ul>
Planning meeting	Quarterly or monthly, based on frequency of above	Marketing leader, key managers, and agency or agencies	<ul style="list-style-type: none"> <li>• Plan and scope content campaigns</li> <li>• Review and adjust content marketing strategy</li> <li>• Assess always-on performance</li> <li>• Share and discuss performance insights (search and social, for example)</li> </ul>
Stand-up editorial meeting	<ul style="list-style-type: none"> <li>• More than one post per day: daily</li> <li>• More than one post per week: weekly</li> <li>• Otherwise, monthly</li> </ul>	Manager and creators, internal, and external	<ul style="list-style-type: none"> <li>• Discuss ongoing or planned stories</li> <li>• Share sources, ideas, and resources</li> <li>• Provide close but subtle editorial steering</li> </ul>

**Post daily**

**Meet daily**

**Post weekly**

**Meet weekly**

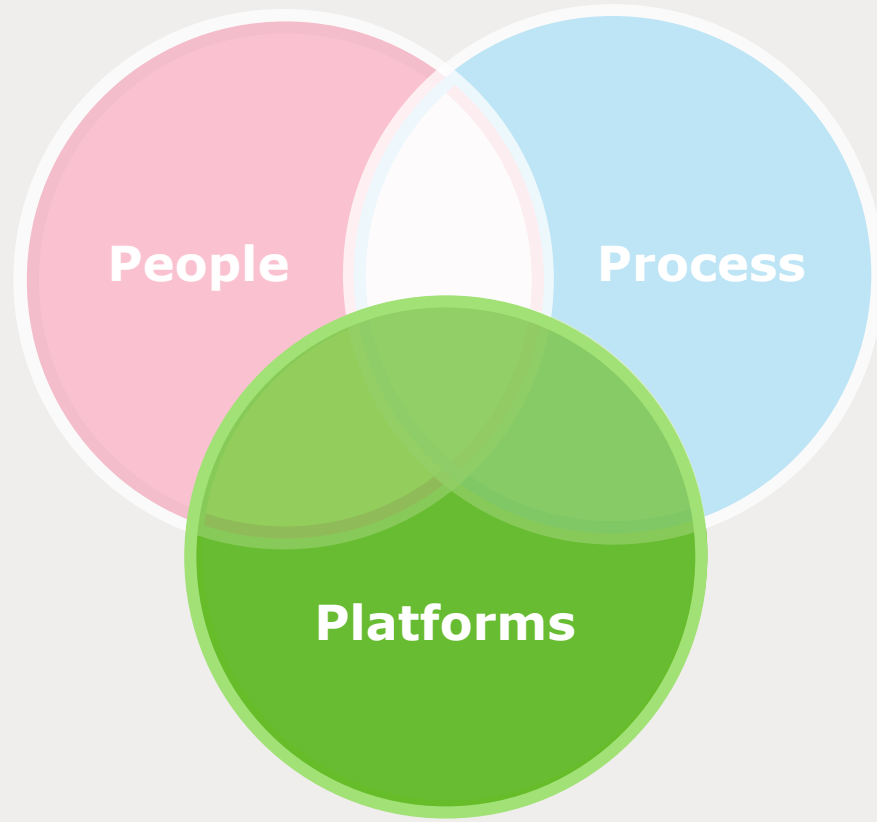
**Post monthly**

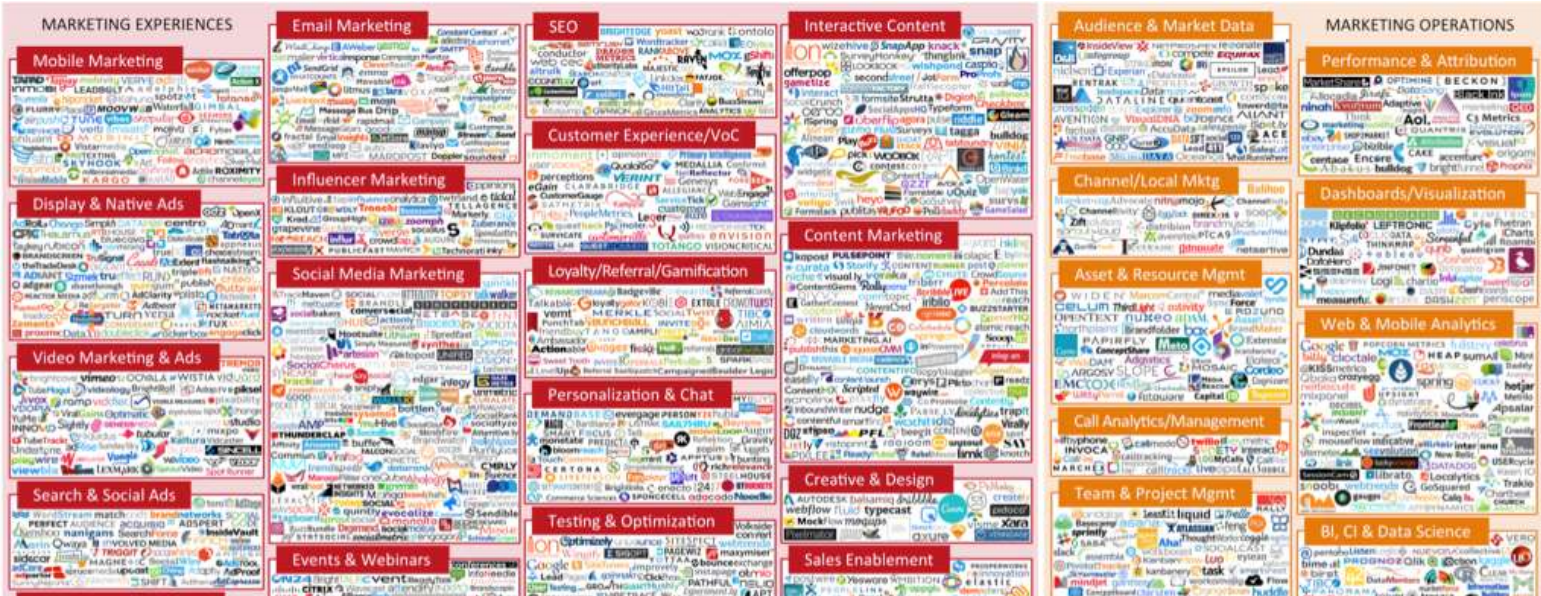
**Meet monthly**



## Takeaways: **Process**

1. Great content marketers design processes with openness as a default
2. Stick to tight, quick deadlines. Reward scrappiness
3. Create an executive cross-functional editorial board that inspires (and clears hurdles)
4. Reflect the performance of all contributors in online dashboards
5. Invest in content planning tools to manage workflow



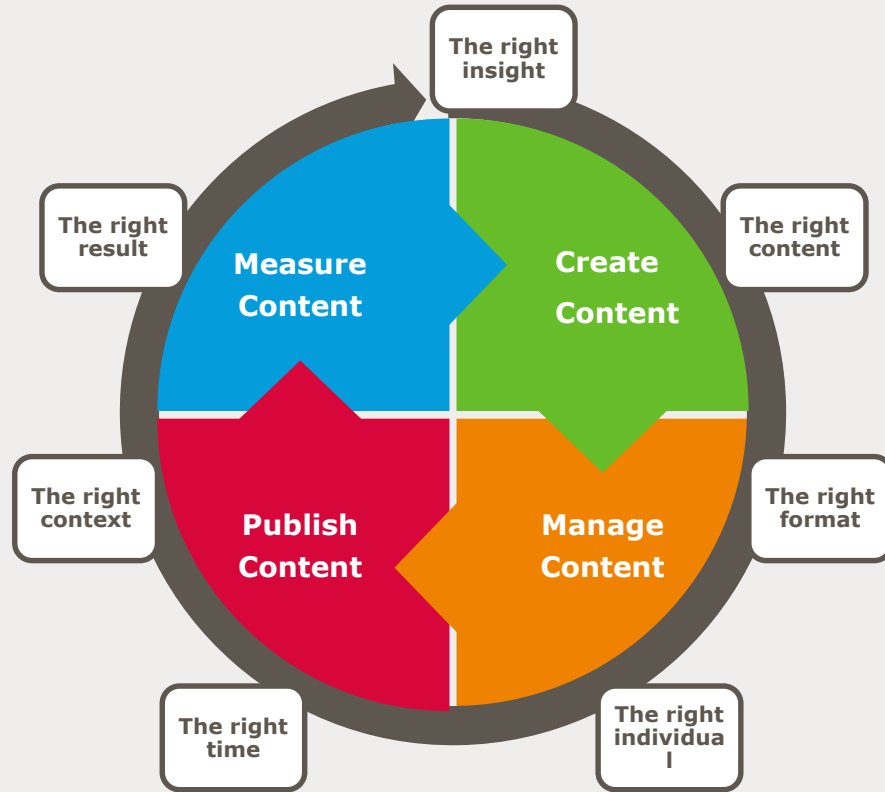


**In 2015, there were 1,876 marketing technology companies across 43 categories**  
 This represents twice the amount of 947 companies in 2014

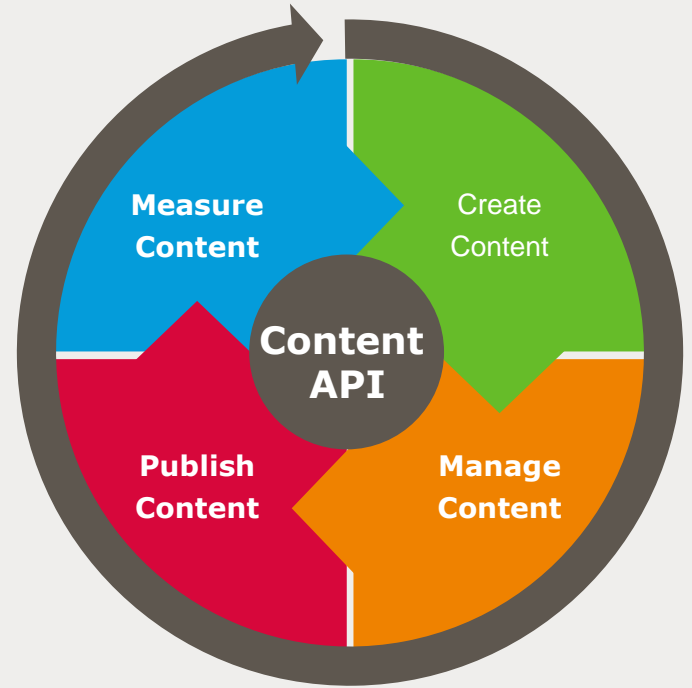




Within the content marketing landscape, there are still too many categories and providers of tools and technologies



- Most content SaaS marketing platforms excel at one or two of the four categories
- No one has mastered all four yet there are a few that could with time
- To ensure the best technology deliver against your needs, focus on just the primary categories







Syndication



Direct Mail



Print



Social



Video



Internet of Things



PC



Phone



Tablet



Ad Networks



Digital TV



Push Notes



Email



Out of Home

CONTENT API

CONSUMER  
PROFILE  
MANAGEMENT



PERSONALIZATION  
ENGINE

CONTENT  
MANAGEMENT

CMS

Workflow

DAM

ANALYTICS ENGINE  
SOCIAL LISTENING | DASHBOARD

# Primary needs for content platforms

**Appropriate Access  
& Permissions**

**Content  
Archiving**

**Ingesting Existing  
Information**

**Calendarization**

**Content  
Modification**

**Content Usage  
& Expiration  
Management**

**Advanced  
Search**

**Performance  
Measurement**

**Categorization  
& Tagging**

**Single View  
of Content**

**Publishing &  
Distribution**

**Workflow**

CREATE	
	Curation of third-party content
	Integrate Social insights
	Automation
	Plug-in of creation tools that allow 1-touch publishing
	Standard form/worksheet to input
	Collaboration tools
MANAGE	
	Searchable, universal Asset Management (inventory reporting, usage rights, etc)
	Enterprise CMS, integratable with Client systems
	Client specific & overall content repository
	Standard approval process (e.g. cascading permissions & approvals)
	Storage & disposal for expired content
PUBLISH	
	Personalization
	Built-in Syndication network
	Multi-channel, multi-format (Automatic "right-sizing")
	Real-time
	Geo-fencing/Location
	Push from our CMS to others
MEASURE	
	Built-in Dashboard
	Individual content scores mapped back to CMS
	Custom segmentation for reporting
	Predictive models based on previous engagement
	Content tagging methodology
	Custom reporting across all CMS artifacts
	APIs

- ✓ Full functionality offered
- Partial functionality offered
- ✗ Functionality not offered

Vendor	Product evaluated
Contently	Contently Platform, Contently Creative Network, and Contently Insights
DivvyHQ	DivvyHQ Enterprise
Kapost	Kapost Platform, including Kapost Factory, Kapost Library, Kapost Auditor, and Kapost Insights
NewsCred	NewsCred Platform
Oracle	Oracle Content Marketing Platform
Percolate	Percolate v5.24
PublishThis	PublishThis v3.0
RebelMouse	RebelMouse Platform, including Rebel Roar and Rebel Studios
Skyword	Skyword Platform

#### Vendor selection criteria

At least 25 enterprise customers of a standalone content development platform (software; not services only)

Enterprise customers regularly publish to email, social profiles, owned websites, and third-party websites

Enterprise software users can use the platform to create text and curate both images and video

The content development platform's standalone enterprise customers have an average of at least 10 users on the platform per month

FORRESTER

For B2C Marketing Professionals

## The Forrester Wave™: Content Marketing Platforms, Q2 2015

by Ryan Skinner, June 30, 2015

### KEY TAKEAWAYS

**Content Marketing Platforms (CMPs) Should Get All Content Teams On The Same Page**  
Enterprise marketing teams develop lots of content, for many customer types, across the purchase journey. CMPs provide a shared, user-friendly platform to plan, collaborate on, edit, approve, deliver, and distribute content across channels.

**Percolate Is A Clear Leader, Followed By Kapost, NewsCred, And Skyword**  
Forrester's research uncovered a market in which Percolate has the lead in both current offering and strategy. Kapost, NewsCred, and Skyword are strong, and highly differentiated, alternatives. Contently, DivvyHQ, Oracle, PublishThis, and RebelMouse lag behind.

**Workflow, Collaboration, And Organizational Capabilities Differentiate CMPs**  
The hectic pace of marketing in an always-on world demands a high level of cross-channel and cross-team visibility and interaction. This CMP evaluation's leaders offered structure and functionality to give marketers oversight and fit the quality of content.

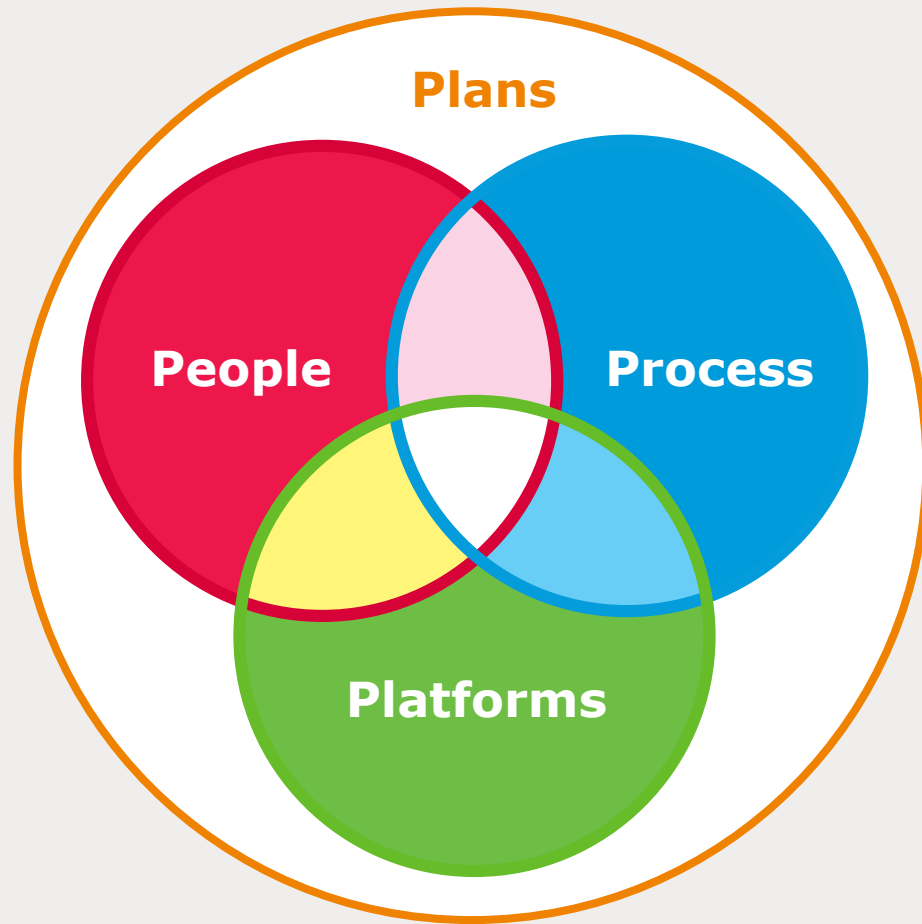
**Access The Forrester Wave Model For Deeper Insight**  
Use the detailed Forrester Wave model to view every piece of data used to score participating vendors and create a custom vendor shortlist. Access the report online and download the Excel tool using the link in the right-hand column under "tools and templates." Alter Forrester's weightings to tailor the Forrester Wave model to your specifications.

Forrester Research, Inc., 60 Acorn Park Drive, Cambridge, MA 02140 USA  
Tel: +1 617 613 6000 | Fax: +1 617 613 9200 | www.forrester.com



## Takeaways: **Platforms**

1. Content marketing platforms can be different from content management systems
1. Focus platform decisions on solving one or two key needs - no platform currently excels at solving all needs
1. Today's tools can allow for systematic views into what's happening, where it's happening and why. Yet, they are only as good as the user inputs
2. Ensure your organization has alignment from all stakeholders – IT, Sourcing, etc



# Questions & Answers



To get your organization content ready, visit: [www.mxm.com/contentmarketing](http://www.mxm.com/contentmarketing) or email [Sarah.Pappen@mxm.com](mailto:Sarah.Pappen@mxm.com) for your hardcopy of The Content Marketing Playbook.