

2020 BRAND CONFERENCE

PRESENTED BY



Bob Liodice Chief Executive Officer





71%

Grew in Brand Value!

\$2.2 Trillion

Cumulative Brand Value

Source: Interbrand Sept 2019



Average
+4.4 % Annual Growth
2001-2019

Only 31
Brands

from 2001 Remain in the Top 100

Source: Interbrand Sept 2019



"Understand your consumer and know who you are as a brand and where you want to take it."

Jill Estorino

EVP Global Marketing, Disney Parks & Resorts



Brand Growth

"Customer expectations are moving faster than a company's ability to respond...

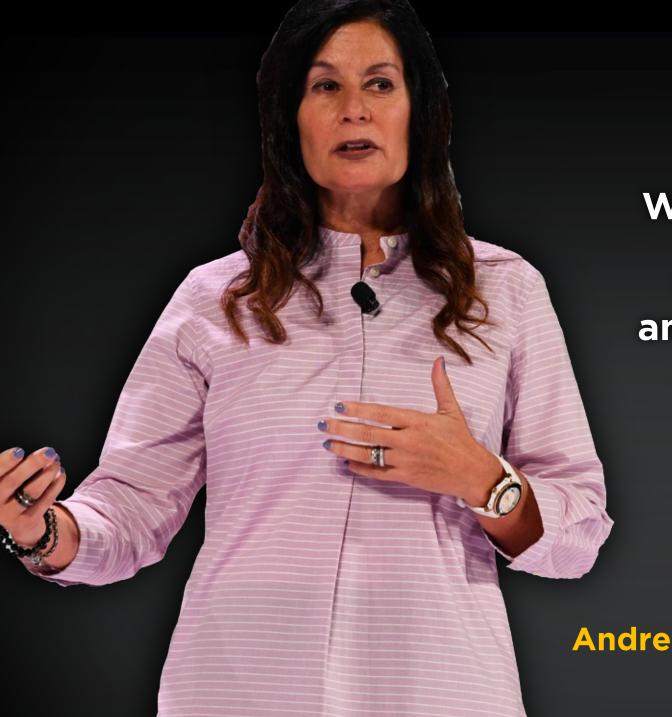
The fastest growing brands are making iconic moves: big bets that transform the way customers interact with brands."

Charles Trevail

Global Chief Executive Officer

Interbrand





Be brave.

We consume products that we love. We consume products that capture our imagination and attention. Marketing is not for the faint of heart.

You don't do great work by being safe.

Andrea Brimmer

Chief Marketing Officer

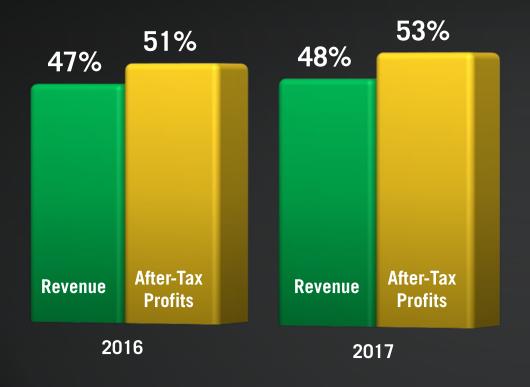


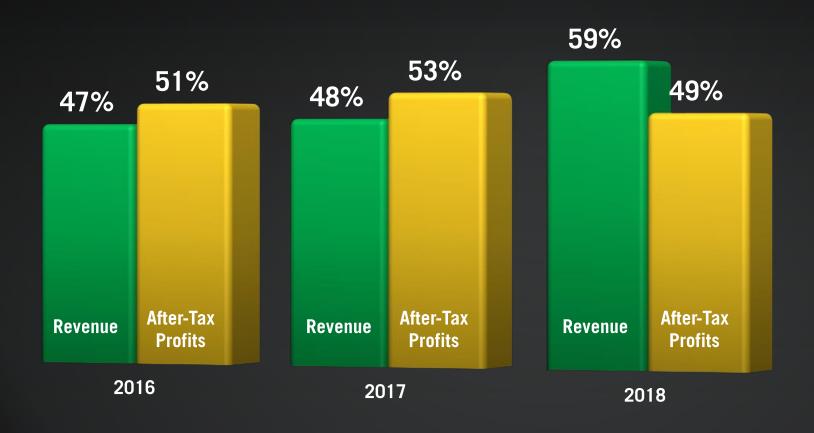


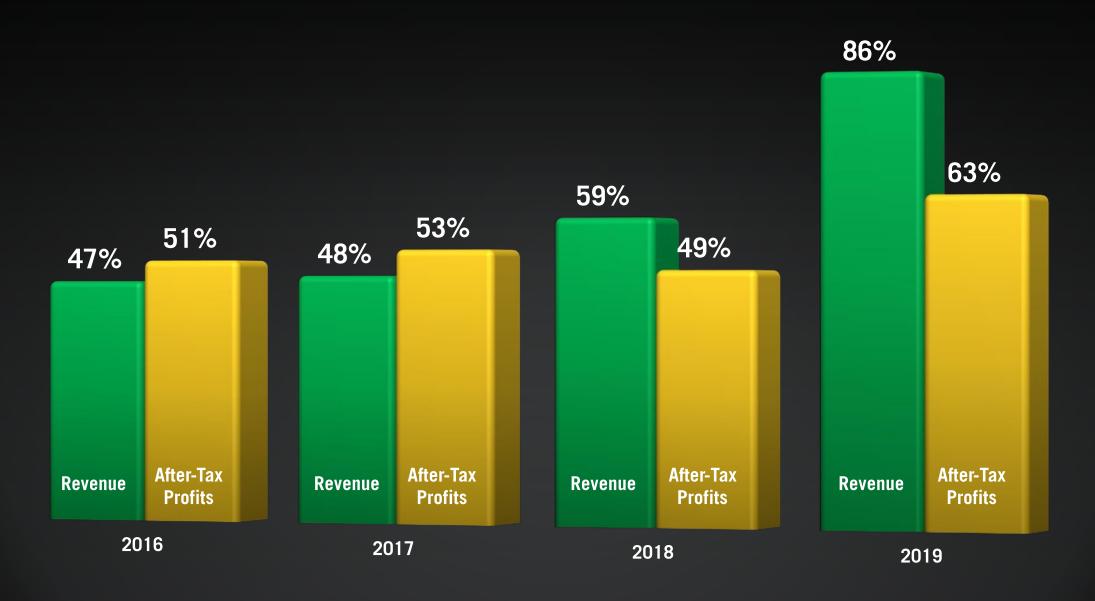
DRIVING GROWTH

FOR YOU, THE INDIVIDUAL
FOR YOUR BRANDS AND BUSINESSES
FOR OUR INDUSTRY









ANA GROWTH AGENDA



THE GLOBAL CMO GROWTH COUNCIL









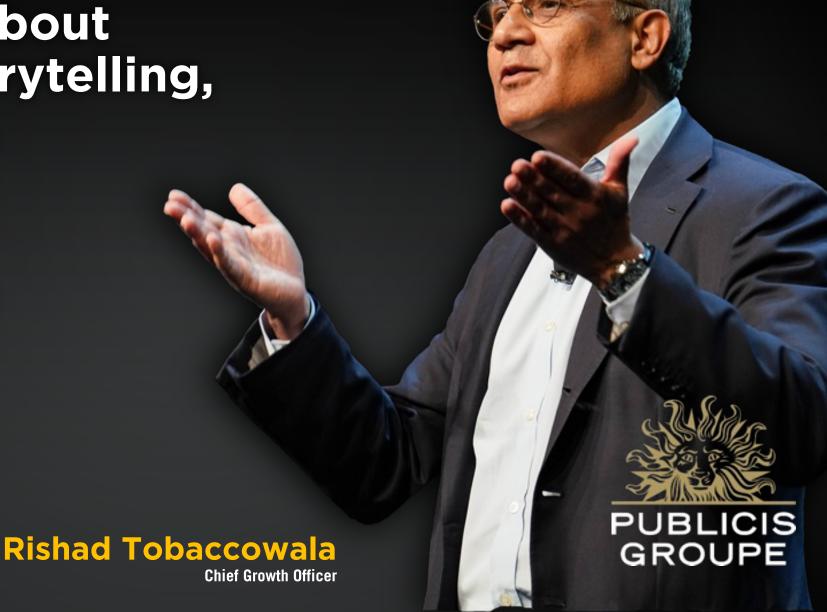
GLOBAL GROWTH GOAL

Generate \$500 BILLION in Incremental Global Sales over 3 Years

DATA & BRANDS

"The future is about data-driven storytelling, not about data.

No one can differentiate on data alone."



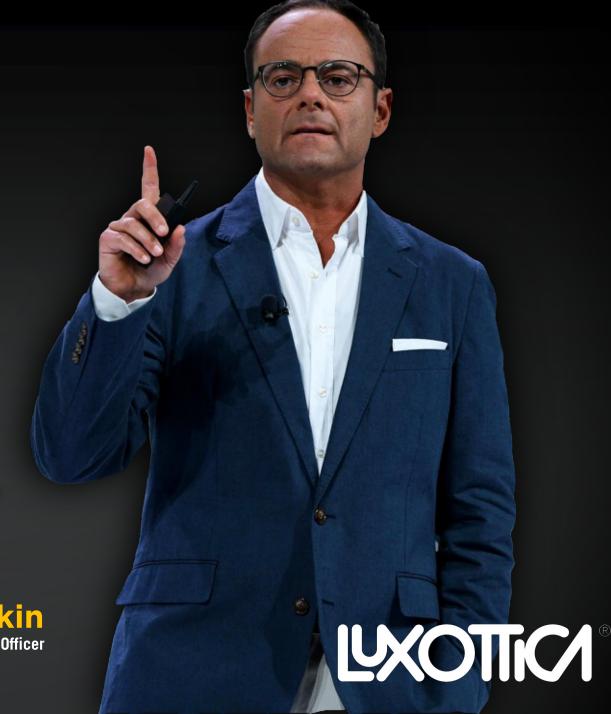
"We have to recognize that data doesn't make marketing decisions.

We make marketing decisions... using data to help guide us to where we need to go.

We are counted on to steer the ships of our brands."

Doug Zarkin

Chief Marketing Officer



BRAND PURPOSE / PURPOSEFUL MARKETING

"Bring the love... bring the authenticity.

Put your heart on the table as much as you put your wallet on the table.

Treat the consumer like you treat your brethren."



Olivier François

Global President, Chief Marketing Officer





IN PARTNERSHIP WITH





BRAND AMBITION





"You always have to think big.

If you think big, if you believe in what you are doing, and you create that belief as part of your culture and DNA, you will be successful."

Alvaro Luque



"I think that you always do average work and have average outcomes when you're in an environment grounded by fear.

Commit to your beliefs.

And really go all in.

Having a fearlessness when executing strategy is something that will make you successful."

THE ORIGINAL



Mike Messersmith

CMO / General Manager







Be a force for good...

and a force for growth.

MARC PRITCHARD

ANA Chairman & Chief Brand Officer