

YEARS
OF LOCAL MARKETING
EXCELLENCE

FORRESTER®

WAVE LEADER 2020

Through-Channel
Marketing Automation



SARAH CUCCHIARASVP, Channel Marketing Strategy **BrandMuscle**

BrandMuscle Mission

To provide marketers with the solutions and expertise to...

acquire customers, ensure consistent brand messaging, and maximize ROI ...through local channels.



Channel Marketing Expertise



Alcohol and Beverage



Insurance and Finance



Manufacturing

Over 200 Leading Brands

50,000 Supplier and Distributor Reps



Tech and Telecom

3 of the Top 5 US Wireless Carriers

2 of the 10 Largest Technology Brands 6 of the top 10 US Property and Casualty Insurance Companies

Support for Over 50,000 Local Insurance Agents



Healthcare and Pharma

Largest U.S. Pharmacy Chain

3 of the Top 10 Hospital Systems Top 3 Largest Global Home Appliance Brands

No 1 US Tire Brand

World's Largest Bedding Provider

World's Largest Coatings Company

World's Largest Deck Manufacturer

Top 10 US Construction Equipment Manufacturers

Other Sectors

Consumer Packaged Goods

Retail and Services Franchises

Restaurants and Foodservice

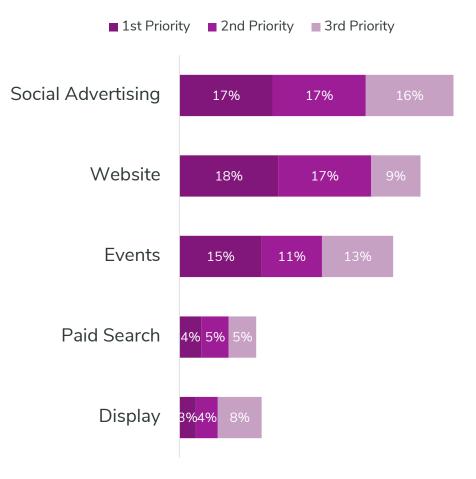
Automotive and Transportation



Local Events a Priority for Business Owners

- 39% of local marketers viewed events as a top marketing priority in 2019
- 23% expected to increase spend in events moving into 2020
- BrandMuscle booked over 10,000 hyper-local events in 2019 alone

Top Marketing Priorities: 2019



The State of Local Marketing Report 2019, BrandMuscle

The Experience Economy

- 1998: Publication of "The Experience Economy"
- Millennials choose to "experience" rather than buy products – driving this trend
- Social media helped to fuel this trend
- Now consumers expect memorable experiences to be woven into their purchase journey

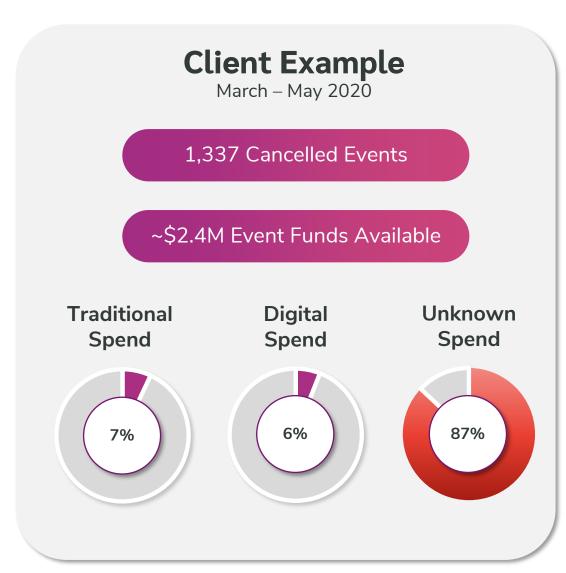
The Numbers

- 78% of millennials would choose to spend on an experience than purchase a product
- 72% millennials prefer to spend money on live events than material products
- \$12B Projected location-based experiences industry by 2023



COVID's Impact to Event and "Experiences"

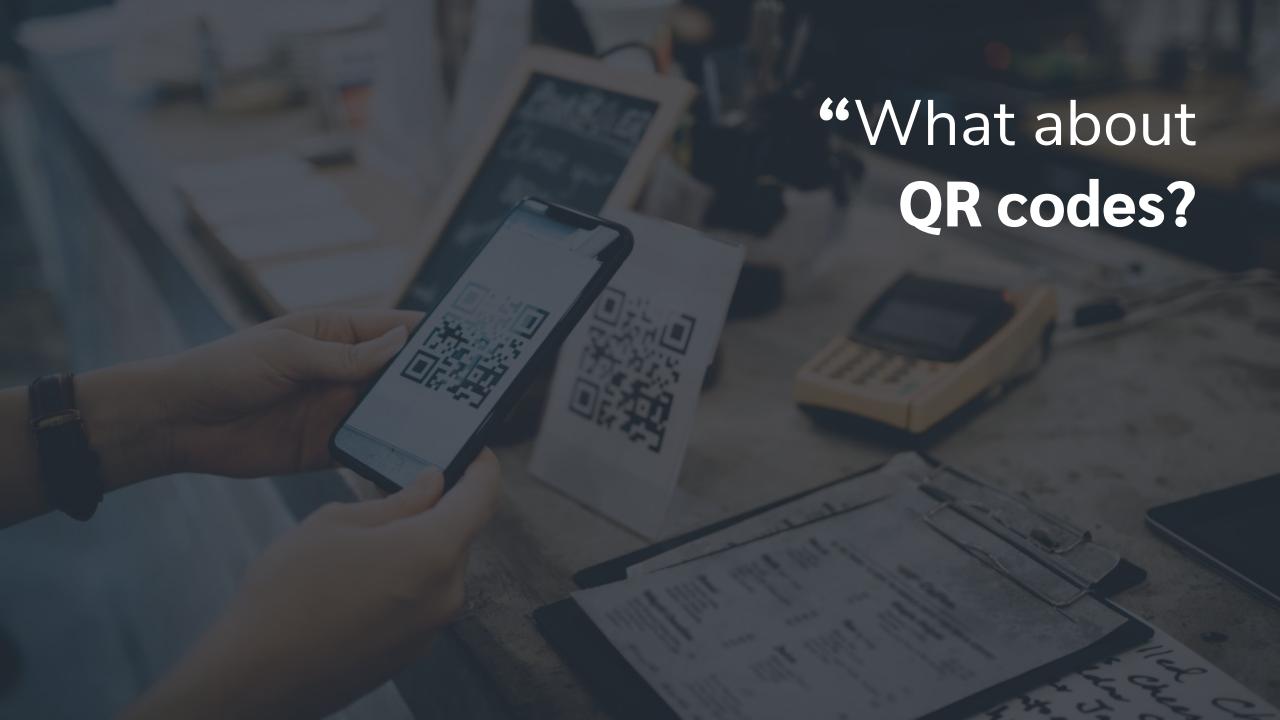
- In-person events and experiences immediately impacted
- Clients heavily invested in local events and sponsorships had to quickly pivot to stay relevant
- Channel partners scrambled to find ways to engage with community while effectively spending budgets
- Brands had to find alternative ways to support their local partners and maintain a local presence



"Creative" Community Engagement

- Essential Businesses
- Entertainment and Consumption
- Digital Execution of Traditional Tactics







QR Codes Have Become the Mom Jeans of Marketing

'Gateway to anything a marketer can dream up': Touchless commerce has normalized the QR code, and brands are giving it a second look

QR Codes Are Here to Stay: 5 Ways This Tech Shines in the Pandemic

How The Pandemic Saved The

QR Code From Extinction

Forbes
| Ira Gostin Forbes Councils Member | Forbes Councils | COUNCIL POST | Membership (fee-based) | Leadership | Council |

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DOCATION DATA GUEST AUTHORS

What Are the Best Mom Jeans?

By Lori Keong and Chloe Anello

THE FASHION

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FASHION V

BEAUTY •

HISTORY

TREND ALERT: MOM JEANS 2020

The Fashion Folks —— March 30, 2020

t's almost been two months since I last wrote a trend alert! Not too much, from a trend perspective, has happened in the fashion world since. I'm definitely excited though to jump straight into the spring trends and dream about the fashion we'll work once life is

Toward a Universal Theory of 'Mom Jeans'

Straight-legged, high-waisted jeans were almost casualties of reductive stereotypes about motherhood—but now they're back.

ASHLEY FETTERS AUGUST 28, 2019





QR Codes Have a Place in the Customer Journey

National Level Marketing

- Strategy
- Brand Awareness
 Mission / Vision
- Market Share

AWARENESS

INTEREST

CONSIDERATION

PURCHASE

RETENTION

Local Channel Marketing

- Discovery / Relevancy
- Engagement / Events
- Pricing / Promotions
- Point-of-Sale



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What do I want?



Where do I buy?

Bridging the Gap: Unlocking Digital Experiences

Scan digital or traditional assets to activate

Leverage codes to connect consumers to businesses

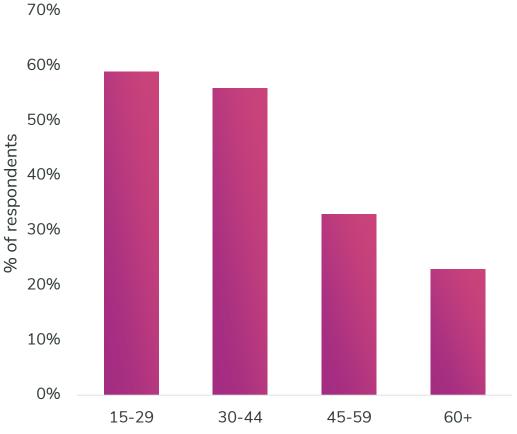
Replaces events and physical assets with virtual experiences



Digital Experiences Are More Accessible



Global Consumers Who Have Used AR/VR in the Past Year



Euromonitor International Digital Consumer Survey

Quick Adoption in Different Industries

Alcohol / Beverage Industry



Financial Services Industry



Alcohol/Beverage: Launching Immersive Experiences

Sampling, product demos, and in-store displays are the hallmark of the industry

Challenge

- Needed a safe way to offer customers an immersive look at products
- Required support of multiple content types and ability to update content in real time

Solution

- Leveraged printed and digital materials with QR codes to launch virtual experiences and product materials
- BONUS: DATA

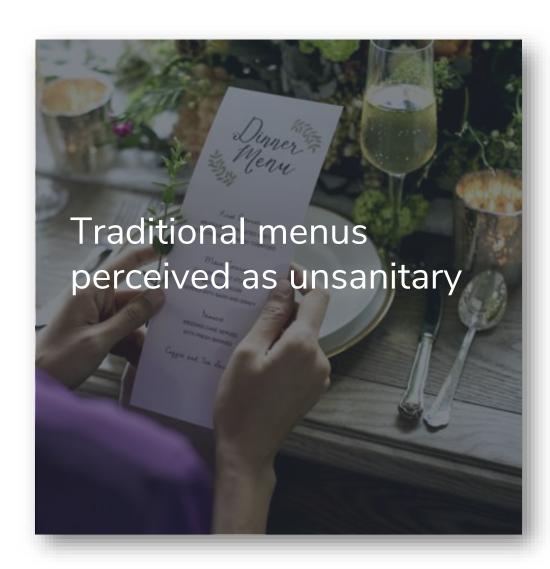
Promoting Virtual Events and Product Trial

- QR codes launched landing pages for virtual event registration
- Materials included codes with links to special offers and product information
- Drove traffic to local resellers or online ordering
- Ability to measure scans by location to understand engagement physical assets



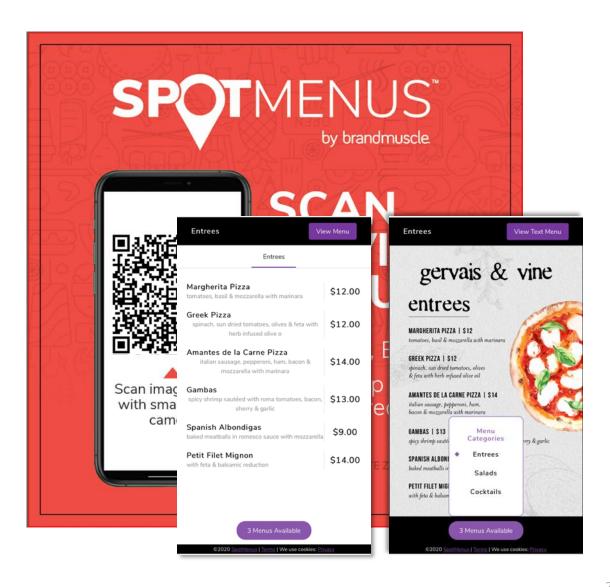
Evolution: Touchless Menus

- Suppliers, distributors and retailers were heavily impacted by pandemic and closure of restaurants and bars
- Proprietary platform to leverage menus as channel promotional items in the industry
- Identified need to evolve menus to meet health and safety needs and continue to meet the needs of our clients



SpotMenus: Digital Menu Platform

- Industry-specific ecosystem for suppliers and distributors to reach businesses and consumers
- Supports promotional channel menus
- Ability to launch branded experiences from the menu



Financial Services: Virtual Agent Connections

Agent facilitated conversations about services and offerings is crucial to consumer decision-making

Challenge

- Offices closed and in-person appointments were not possible
- Consumer demand for consultation and services continued

Solution

- Leveraged printed and digital materials with QR codes to connect consumers to local agents
- BONUS: DATA

Facilitating Virtual Agent Connections

- QR codes designed to enable consumers to engage with agents through various contact methods
 - Scan to call
 - Scan to landing page
 - Scan for virtual appointment
- Codes used on printed materials or digital OOH ads could link to real-time rates and information
- Ability to measure engagement with off-line assets

25

Number of materials with the option for QR Codes

160%

MoM increase in QR Code scans

1,800+

QR Code Scans in Q4 2020

1,000+

Printed materials with QR Codes

Customer-Centric Applications



