

2022 ANA

MASTERS OF DATA & TECHNOLOGY CONFERENCE

MARCH 28-30



BOB LIODICE

CEO

ANA





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BOB LIODICE CEO



The Environment

- COVID
- Social Strife
- Economic and Supply Chain Dislocation
- Invasion of Ukraine





"Simply put...
humanity is
the name of the game."

Marcel Marcondes

Global President, Beyond Beer Co.



Som What does it mean to be A Force for Good?

"Bring the love... bring the authenticity.

Put your heart on the table as much as you put your wallet on the table.

Treat the consumer like you treat your brethren."

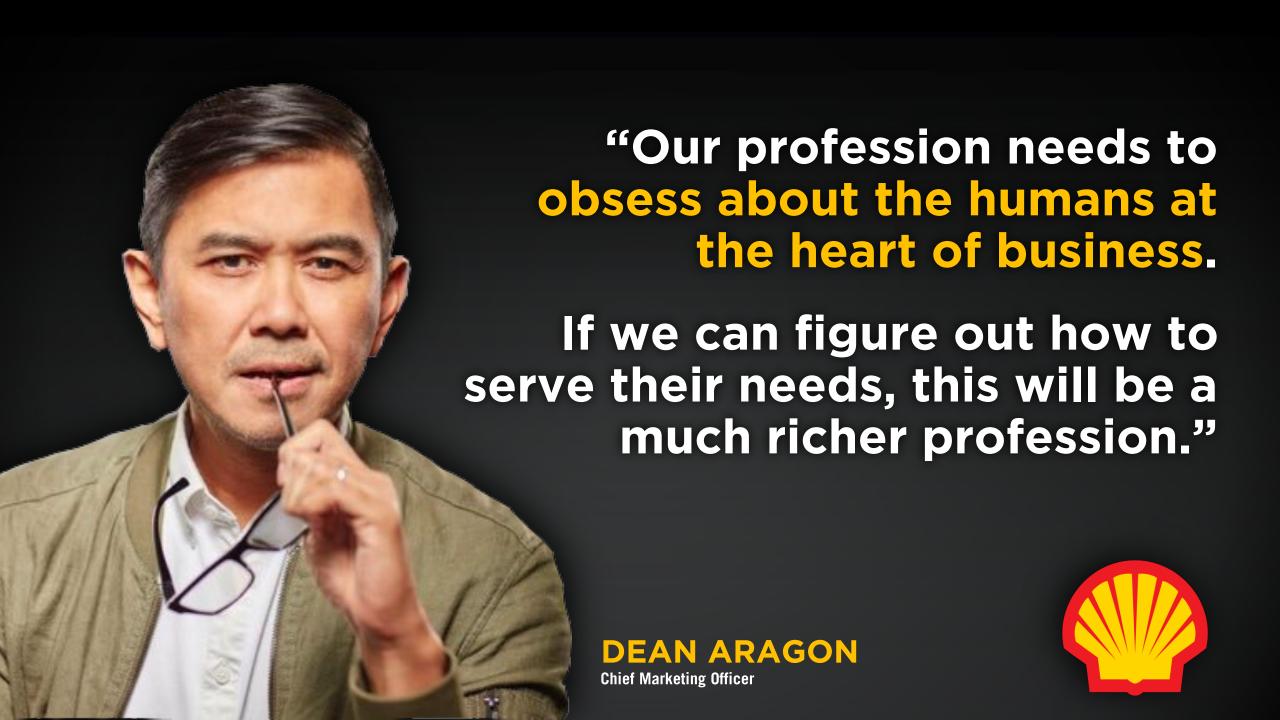


Olivier François

Global President, Chief Marketing Officer







Technology plants the seeds for an optimistic future





DRIVING GROWTH

FOR YOU, THE INDIVIDUAL
FOR YOUR BRANDS AND BUSINESSES
FOR OUR INDUSTRY
FOR HUMANITY

"The success of our business will depend our ability to anticipate and solve for consumers' rapidly changing needs and behaviors.

Leverage the power of your whole business to identify trends, challenge processes, build best practices, and pilot with pace."



JODI HARRIS

Global VP



Fortune 500 Average Annual Growth Rates

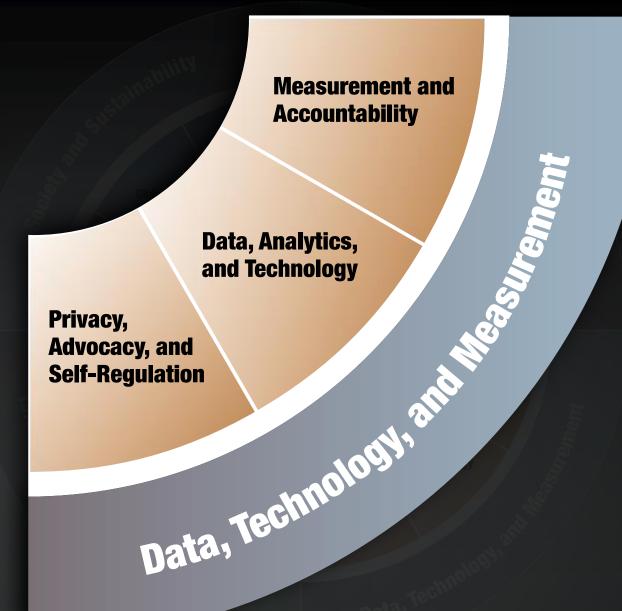
2010-2015 1.9% 4.1% 2010-2019 3.1%

ANA GROWTH AGENDA





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Data and Analytics Drive Growth

Marketing Technology Drives Growth

"Often we think as classic marketers there is only one way to do things.

Now, out of necessity, we are discovering there are new ways to get the job done."



RAND HARBERT







A guide to marketing in a post-COVID-19 world



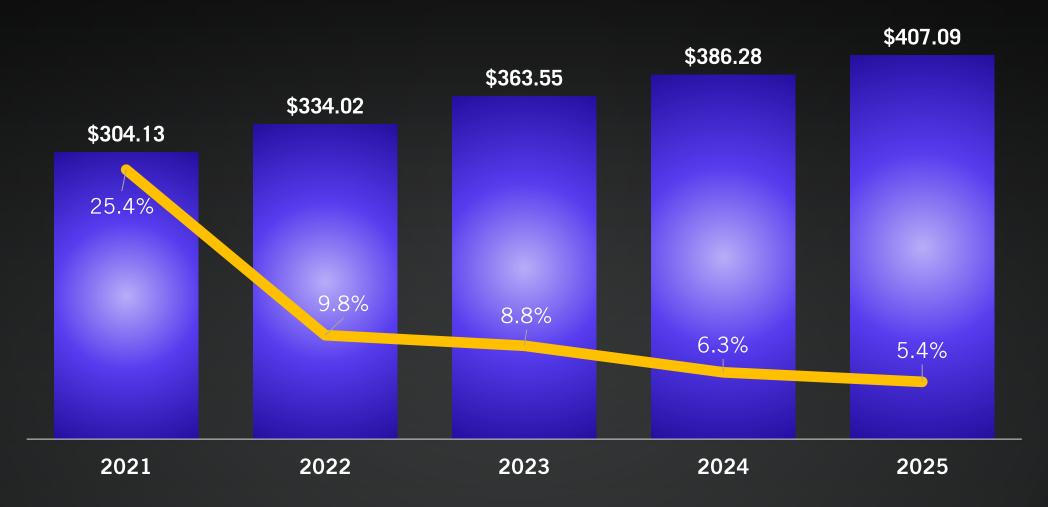
Media Landscape

Changing the Media Landscape

- Serious media challenges sub-optimize brand and business growth
- ANA leadership/industry collaboration
 - Global CMO Growth Council
 - Media Leadership Growth Council

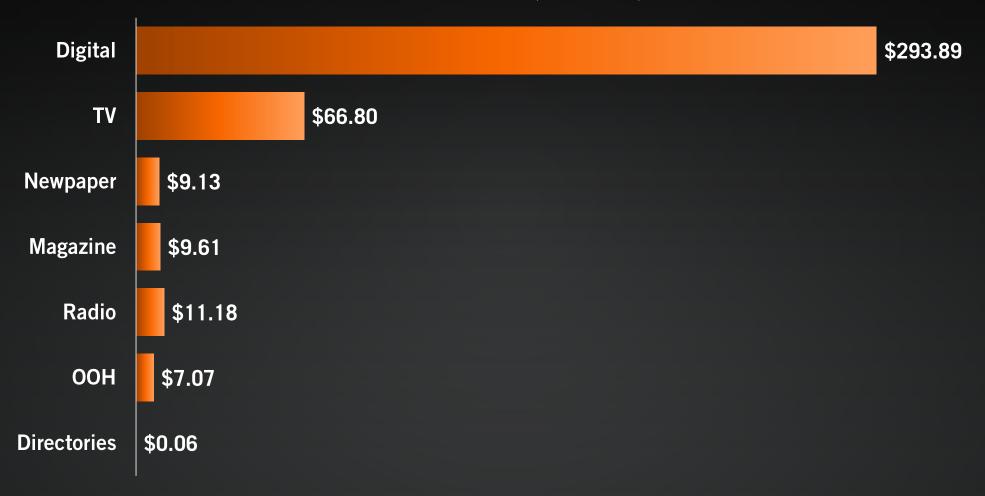
Total Media Ad Spending

U.S. 2021-2025 (billions)



Total Media Ad Spending, by Media

U.S. 2022 (billions)



Source: eMarketer Oct '21

Data-Driven Marketing Drives Growth

Data, Analytics, Technology, and Measurement are the cornerstones for unlocking Growth

Media Transparency

Programmatic Media Transparency Study

- Market riddled with material issues, lack of transparency, fractured accountability, and mind-numbing complexity
- Identify ways for advertisers to eliminate waste
- Billions of \$\$ in productivity and savings to be gained



Programmatic Media Transparency RFP

Eliminating Waste Throughout the Entire Programmatic Marketplace

APRIL 2021

Measurement









- •To create a marketer-centric cross-media measurement system for advertising providing complete measurement of all ad exposures
- Enables planning optimization, frequency management, and outcome measurement
- •Ensure relevant and positive consumer ad experience

Privacy and Addressability

3P Cookie Deprecation

Apple Opt-in

Portfolio of Solutions

Digital Advertising Alliance

 Alternative Media Identifiers

Marketers

 Non-Identity Solution Testing



Gender + Culture + Analytics = GROWTH

What's good for business is diversity. And what's good for us is to advocate in the right way.

Unwavering courage and a sustained commitment are required...

And it has to last for years.

Manoj Raghunandanan

Global President, Self Care

Johnson Johnson



Accurate Portrayal of Women and Culture in Ads





SEEHER

 160,000+ ads tested over 4 years with category and platform benchmarks

- Available in 14 countries/87% of global ad spend
- Ads with high GEM® scores
 - +33% brand recognition
 - +12% call to action
 - 5 x increase in sales for hiscoring ads





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MASK POLICY

Social Distancing Stoplight Approach with Lanyard Colors



GREEN

OK with pre-COVID behaviors such as high-fives, handshakes, and hugs



YELLOW

Desires some caution, and respects social distancing guidelines

- 6 ft.



RED

Desires extreme distancing, and is taking the highest

precautions

WI-FI INFO



Network Name:

ANAData&Tech

Network Password:

dataandtech

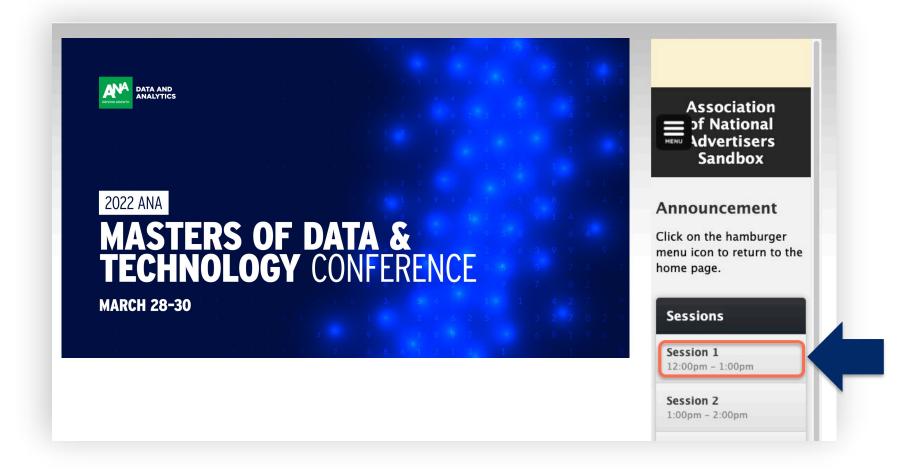


ANA EVENTS APP

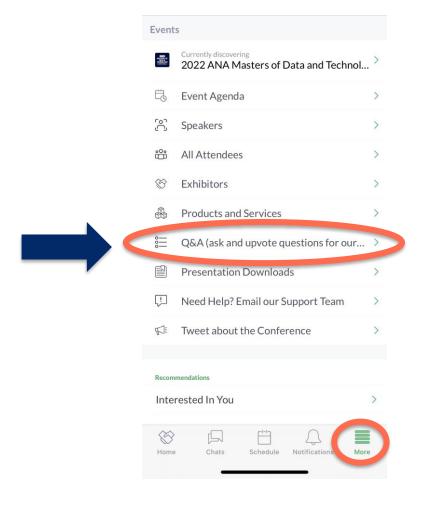


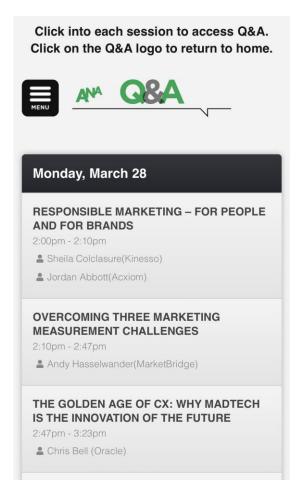


Q&A ON THE COMPUTER



Q&A ON THE APP





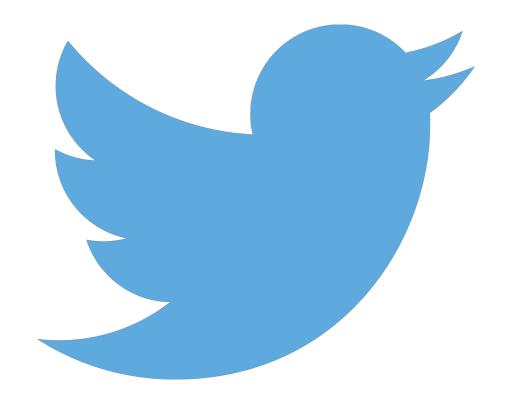
NEED HELP?

EMAIL OUR SUPPORT TEAM

streaming@ana.net



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ANDREA BRIMMER

Chief Marketing and PR Officer
Ally Financial Inc

